

Tagor Group is an investor and deal originator of Real Estate deals valued 50 million-plus across Europe. Together with our equity partners, institutional investors, and separate accounts investors of family offices, we run specialized investment vehicles focusing on off-market investments in Performing and Under-performing real estate.

Our investment criteria & capabilities

Preferred countries: Germany, Netherland, UK, Poland, Spain, France, Italy, Sweden, Denmark, Norway, Finland. Other countries will be considered pending specific deal matrix.

Minimum Deal size of 50 million Euro (accumulated value of assets).

*With exception of **Germany**, where we will consider deals of 20 million Euro plus.*

Single Deals & Portfolios:

- ✓ Income-producing
- ✓ Opportunistic & Value add (including distressed/complex situations, vacancy, repositioning)
- ✓ Core & Core plus products.
- ✓ Multi tenants
- ✓ Single tenant with minimum 10-year lease.
- ✓ Forward sale

Desired Real Estate Segments:

- ✓ Residential portfolios & affordable housing.
- ✓ Offices (class A & B -CBD & Non-CBD)
- ✓ Logistics & Industrial
- ✓ Healthcare, senior housing, assistant living
- ✓ Retail (supermarkets, high street, local retail centers.)
- ✓ Student housing & Hotels (without management or lease contracts.)

Providing Equity capital (min.20 million Euro) for expansion & new acquisitions to real estate companies with a clear strategy in segments such as:

- *Logistics/Industrial (existing & new development)*
- *Student housing (existing & new development)*
- *Health care/Senior housing (existing & new development)*
- *Affordable housing /PRS (existing & new development)*
- *Residential/Multifamily (existing & new development)*
- *Data centers (existing & new development)*
- *More*

Financing: Mezzanine & Debt solutions

Important conditions:

- Direct contact to the seller and/or the mandated person.
- Quite/off market deal.
- Direct negotiations, No bidding process.

We are always open to cooperate with sellers, mandated brokers & get deal referrals for mutual benefit.

Best wishes,
Ofer Lieberson