

Tagor Group is an investor and deals originator of Real Estate investments valued at more than €50 million across Europe.

(*Investments of €20 million plus may be considered for selected asset types and countries such as Germany.)

Together with our equity partners, institutional investors, and separate accounts investors, we run specialized investment vehicles focusing on off-market investments in performing and under-performing real estate.

Investment Criteria

Preferred countries: Germany, Netherlands, Switzerland, Belgium, Luxemburg, France, Spain, Italy, UK, Poland, Sweden, Denmark, Norway, Finland. (*Other countries may be considered as well, depending on specifics.)

1 - Real estate type (individual investments & portfolios):

- Income-producing
- Opportunistic & Value added (including distressed/vacancy/repositioning)
- Core & Core plus
- Multi-tenant
- Single tenant, Sale & Leaseback with long leases

Desired real estate asset classes: (existing assets & forward purchase)

- Residential portfolios/PRS/Affordable housing
- Offices / Life science
- Logistics, Self-storage & Industrial
- Healthcare, Senior housing, Assisted living
- Student housing, Micro/Service apartment
- Retail (supermarkets, high street, shopping centers)
- Data centers
- Parking garages
- Hospitality

2 - Providing <u>equity capital</u> (€20 million plus) for growth & new acquisitions to companies operating in segments such as: (developments/refurbishment & existing assets)

- Logistics/Self-storage
- Health care/Senior housing/Care home
- Residential/Service apartments/Operational living
- Student housing
- Life science
- Affordable housing/PRS
- Hospitality concepts
- Data centers

3 - Financing & Debt solutions: (property, development, buyouts, corporate)

- Mezzanine, bridge loans, preferred equity, forward funding, JVs
- Providing longer term debt & equity solutions
- Buying distressed loans inc. secured and unsecured NPLs

Important conditions:

- Direct contact with sellers and/or the mandated person
- Quite/off market deal
- Direct negotiations, no bid process

We are always willing to cooperate with sellers/mandated brokers and get deal referrals for mutual benefit.

Best wishes, Ofer Lieberson